

## Senior and Disabled Tax Relief Programs

City Council has adopted a program to assist qualifying individuals on both real estate and personal property taxes and encourages qualifying senior citizens and disabled persons to take advantage of our tax exemption programs. To qualify individuals must meet income and net worth limitations.

Applications for Real Estate Tax Exemption are taken in the Real Estate Assessor's Office, Municipal Center, by appointment only from February 1 through June 30.

**Please call 385-8847 for an appointment. TO QUALIFY:**

- \*SENIOR CITIZEN - 65 YEARS OR OLDER OR
- \*TOTALLY DISABLED - NO AGE LIMIT, \$10,000 INCOME EXCLUSION
- \*PARTIAL OR TEMPORARY DISABILITY - UP TO \$5,000 OF DISABILITY BENEFIT EXCLUDED
- \*MUST RESIDE IN VIRGINIA BEACH HOME OR A CONVALESCENT FACILITY

### TAX EXEMPTION/FREEZE

- \*ANNUAL HOUSEHOLD INCOME MUST NOT EXCEED \$63,450 FOR TAX EXEMPTION
- \*ANNUAL HOUSEHOLD INCOME MUST NOT EXCEED \$67,000 FOR THE FREEZE \*ASSETS MUST NOT EXCEED \$350,000 (OTHER THAN RESIDENCE) PERCENTAGE OF TAX EXEMPTION VARIES BASED UPON INCOME LEVEL

### TAX DEFERRAL

- \*TOTAL TAX WILL BECOME DUE UPON OWNERSHIP CHANGE IN RESIDENCE
- \*ANNUAL HOUSEHOLD INCOME MUST NOT EXCEED \$67,000
- \*ASSETS MUST NOT EXCEED \$350,000 (OTHER THAN RESIDENCE)

\*SUBJECT TO CHANGE

## More Veterans' Services

The Department of Veterans Affairs has initiated a new program to help caregivers of veterans via their new National Caregiver Support Line. The toll-free number is 1-855-260-3274. You may also access information online at [www.caregiver.va.gov](http://www.caregiver.va.gov).

### *Kudos to:*

*Bob Giovannelli for faithfully making sure our trash/recycling barrels are put out and retrieved (and thanks to his son, too, for subbing for his dad when Bob is out of town.)*

*Johnnie Williams for continuing to provide all of our email needs- sending out the monthly newsletter, activity flyers, etc. and keeping our mailing list current. All his legwork is greatly appreciated.*

*Marie Flinn for all the yummy baked goods she produces for the enjoyment of our bingo players. We can blame her for the extra pounds we have put on sampling her treats!*

*Special thanks go to our esteemed Treasurer, Linda Grant, who has faithfully served the SRC since July, 2008. She has kept all of our books in apple-pie order and has organized all of our financial information. We are sorry to accept her resignation and will be forever grateful for everything she has done for our Center. Job well done! We welcome Phyllis Brown as Treasurer.*

*Many thanks to all who so generously prepared soup and other goodies for our Soup Social in January. We had a large crowd to enjoy the soup on site and we were able to share soup with several of our neighbors who were unable to attend. What a tremendous opportunity this was to share our resources with those who have been active in the past but find themselves unable to participate on a regular basis now. Thanks to June Klag for searching out a source of containers for soup distribution.*

## State Tax Help

**The Commissioner of the Revenue's office can assist you with your State of Virginia tax returns. Contact them at 385-4251 or email at [coradmin@vbgov.com](mailto:coradmin@vbgov.com)**

